TABLE PDO-2.--Offerings of Bills

[Dollar amounts in millions. Source: "Monthly Statement of the Public Debt of the United States" and allotments; Bureau of the Public Debt, Office of Public Debt Accounting]

Issue date	Description of new issue: Maturity date (1)	Number of days to maturity [1] (2)	Amount of bids tendered (3)	Amounts of bids accepted: Total amount (4)	On competitive basis [2] (5)	On noncompetitive basis [3] (6)	Amount maturing on issue date of new offering (7)	Total unmatured issues outstanding after new issues (8)
Regular weekly:								
(13 week and 26 week)								
1997 - Sept. 4	1997 - Dec. 4	91	41,963.5	11,137.3	9,797.6	1,339.8	11,541.8	148,447.5
	1998 - Mar. 5	182	46,680.4	12,899.0	11,745.1	1,153.9	13,096.2	307,610.1
11	1997 - Dec. 11	91	51,507.5	11,671.6	10,473.8	1,197.9	10,414.1	149,705.5
	1998 - Mar. 11	182	49,223.3	11,839.5	10,718.3	1,121.2	12,136.2	307,313.4
18	1997 - Dec. 18	91	39,892.2	11,287.3	9,958.7	1,328.6	10,753.0	150,240.0
	1998 - Mar. 19	182	43,941.1	10,998.3	9,735.2	1,263.0	11,935.0	306,736.6
25	1997 - Dec. 26	92	45,504.6	10,989.3	9,766.1	1,223.2	10,406.5	150,823.4
	1998 - Mar. 26	182	38,581.0	10,499.7	9,296.2	1,203.5	11,545.9	305,330.6
Oct. 2	Jan. 2	92	41,938.4	10,885.9	9,626.9	1,259.0	11,584.5	150,124.8
	Apr. 2	182	39,437.8	11,033.0	9,877.3	1,155.7	10,037.0	306,326.6
9	Jan. 8	91	39,774.9	10,801.1	9,485.6	1,315.6	11,038.3	149,887.7
	Apr. 9	182	41,586.0	10,760.1	9,573.8	1,186.3	10,322.8	306,763.9
16	Jan. 15	91	59,287.0	11,284.9	9,898.2	1,386.6	11,606.2	149,566.4
	Apr. 16	182	39,107.4	11,161.9	9,987.8	1,174.1	9,591.1	308,334.7
23	Jan. 23	91	51,055.0	10,689.0	9,525.5	1,163.5	11,713.4	148,542.0
	Apr. 23	182	43,132.9	10,692.2	9,709.1	983.1	8,999.2	310,027.7
30	Jan. 29	91	39,591.4	10,596.6	9,281.5	1,315.1	11,967.0	147,171.6
	Apr. 30	182	43,871.0	11,580.9	10,459.2	1,121.8	10,107.3	311,501.3
Nov. 6	Feb. 5	91	49,556.4	11,084.4	9,615.4	1,469.0	12,039.0	146,217.0
	May 7	182	49,894.6	10,978.8	9,765.3	1,213.5	10,622.4	311,857.8
13	Feb. 12	91	42,499.7	11,423.3	10,042.4	1,380.9	12,346.5	145,293.7
	May 14	182	35,896.8	10,883.5	12,321.2	1,135.6	10,074.6	312,666.6
20	Feb. 19	91	41,550.9	10,942.8	9,576.6	1,366.2	12,112.9	144,123.6
	May 21	182	35,630.2	10,843.9	9,678.9	1,165.0	10,498.8	313,011.7
28	Feb. 26	90	46,582.3	10,577.5	9,237.2	1,340.3	11,885.2	142,816.0
	May 28	181	35,276.8	11,327.6	10,290.3	1,037.3	11,034.0	313,305.3
Dec. 4	Mar. 5	91	40,741.1	10,851.7	9,573.2	1,278.5	11,138.9	142,528.8
	June 4	182	37,918.7	10,979.2	9,878.5	1,100.7	11,007.7	313,276.8
11	Mar. 12	91	55,375.4	11,355.0	10,065.5	1,289.5	11,672.1	142,211.7
	June 11	182	35,231.1	11,321.2	10,209.5	1,111.7	10,962.3	313,635.7
18	Mar. 18	91	36,756.3	10,834.6	9,502.4	1,332.2	11,287.9	141,758.5
	June 18	182	36,003.0	11,323.9	10,214.6	1,109.3	10,051.0	314,908.6
26	Mar. 26	90	34,079.8	10,448.5	9,229.5	1,219.0	10,989.6	141,217.4
	June 25	181	32,109.4	10,494.8	9,519.0	975.8	11,479.4	313,924.0
52-week:								
1996 - Dec. 12	1997 - Dec. 11	364	45,506.0	20,542.5	19,734.5	808.0	18,006.7	255,605.1
1997 - Jan. 9	1998 - Jan. 8	364	49,118.0	20,609.8	19,683.7	926.1	18,910.5	257,304.4
Feb. 6	Feb. 5	364	53,634.2	20,983.2	19,747.9	1,235.3	18,899.7	259,387.9
Mar. 6	Mar. 5	364	51,822.3	20,840.5	20,100.8	739.8	18,795.1	261,433.3
Apr. 3	Apr. 2	364	67,862.2	19,072.4	18,057.5	1,014.9	18,944.6	261,561.1
May 1	Apr. 30	364	73,240.0	20,688.0	19,547.3	1,140.8	19,461.4	262,787.7
May 29	May 28	364	55,069.5	20,831.3	19,707.8	1,123.5	19,327.0	264,292.0
June 26	June 25	364	67,729.9	19,429.6	18,435.5	994.1	19,596.1	264,125.5
July 24	July 23	364	65,035.2	18,829.2	17,859.8	969.4	20,184.9	262,769.8
Aug. 21	Aug. 20	364	62,453.8	18,783.3	17,842.6	940.8	20,571.4	260,981.7
Sept. 18	Sept. 17	364	80,766.5	18,301.6	17,460.7	840.9	19,906.7	259,376.6
Oct. 17	Oct. 16	364	60.298.6	18,774.0	17,981.4	792.6	18,482.5	259,668.1
Nov. 13	Nov. 12	364	85,598.2	18,452.6	17,714.4	738.2	20,141.9	257,978.8
Dec. 11	Dec. 10	364	46,305.7	18,012.6	17,164.0	848.6	20,542.5	255,448.9
Cash management:								
1997 - Nov. 3	1998 - Jan. 22	80	66,320.0	21,139.4	-	-	-	21,139.4
Dec. 1	Dec. 16	15	89,907.0	35,209.2	-	-	-	56,348.6

See footnotes at end of table.

TABLE PDO-2.--Offerings of Bills, con.

[Dollar amounts in millions. Source: "Monthly Statement of the Public Debt of the United States" and allotments; Bureau of the Public Debt, Office of Public Debt Accounting]

Issue date	On total bids accepted			On competitive bids accepted			
				High		Low	
	Average price per hundred (9)	Average discount rate (percent) (10)	Average investment rate [4] (percent) (11)	Discount rate (percent) (12)	Price per hundred (13)	Discount rate (percent) (14)	Price per hundred (15)
Regular weekly:							
Sept. 4.....	98.718	5.07	5.21	5.07	98.718	5.05	98.723
	97.376	5.19	5.40	5.19	97.376	5.17	97.386
11.....	98.734	5.01	5.14	5.02	98.731	5.00	98.736
	97.401	5.14	5.35	5.14	97.401	5.12	97.412
18.....	98.759	4.91	5.04	4.91	98.759	4.89	98.764
	97.432	5.08	5.29	5.08	97.432	5.06	97.442
25.....	98.748	4.90	5.03	4.91	98.745	4.88	98.753
	97.452	5.04	5.24	5.05	97.447	5.03	97.457
Oct. 2.....	98.740	4.93	5.06	4.94	98.738	4.89	98.750
	97.432	5.08	5.29	5.08	97.432	5.06	97.442
9.....	98.754	4.93	5.06	4.93	98.754	4.91	98.759
	97.467	5.01	5.21	5.01	97.467	4.99	97.477
16.....	98.741	4.98	5.11	4.98	98.741	4.97	98.744
	97.412	5.12	5.33	5.12	97.412	5.10	97.422
23.....	98.746	4.96	5.09	4.96	98.746	4.94	98.751
	97.396	5.15	5.36	5.15	97.396	5.14	97.401
30.....	98.744	4.97	5.10	4.97	98.744	4.95	98.749
	97.432	5.08	5.29	5.08	97.432	[5] 5.08	97.432
Nov. 6.....	98.706	5.12	5.26	5.12	98.706	5.11	98.708
	97.407	5.13	5.34	5.14	97.401	[6] 5.13	97.407
13.....	98.696	5.16	5.30	5.16	98.696	[7] 5.14	98.701
	97.391	5.16	5.37	5.17	97.389	5.14	97.401
20.....	98.694	5.17	5.31	5.17	98.694	5.15	98.698
	97.389	5.17	5.38	5.17	97.386	5.15	97.396
28.....	98.714	5.15	5.28	5.15	98.714	5.14	98.715
	97.388	5.20	5.41	5.20	97.386	[8] 5.19	97.393
Dec. 4.....	98.708	5.11	5.25	5.11	98.708	5.08	98.716
	97.374	5.20	5.41	5.20	97.371	5.18	97.381
11.....	98.698	5.15	5.29	5.16	98.697	5.14	98.701
	97.336	5.27	5.49	5.28	97.333	5.25	97.346
18.....	98.718	5.07	5.21	5.07	98.718	5.05	98.723
	97.384	5.18	5.39	5.18	97.384	5.15	97.396
26.....	97.328	5.32	5.54	5.32	97.325	5.30	97.338
	98.676	5.30	5.44	5.30	98.675	5.28	98.681
52-week:							
1996 - Dec. 12.....	94.783	5.16	5.45	5.16	94.783	5.13	94.813
1997 - Jan. 9.....	94.631	5.31	5.61	5.32	94.621	5.29	94.651
Feb. 6.....	94.601	5.34	5.64	5.35	94.591	5.32	94.621
Mar. 6.....	94.580	5.36	5.67	5.36	94.580	5.34	94.601
Apr. 3.....	94.277	5.66	6.00	5.66	94.277	5.64	94.267
May 1.....	94.216	5.72	6.06	5.72	94.216	5.71	94.227
May 29.....	94.388	5.55	5.88	5.56	94.378	5.53	94.409
June 26.....	94.591	5.35	5.65	5.35	94.591	5.34	94.601
July 24.....	94.682	5.26	5.56	5.26	94.682	5.25	94.692
Aug. 21.....	94.661	5.28	5.58	5.28	94.661	5.27	94.671
Sept. 18.....	94.641	5.30	5.60	5.31	94.631	5.29	94.651
Oct. 16.....	94.742	5.20	5.49	5.20	97.742	5.19	97.752
Nov. 13.....	94.803	5.14	5.42	5.15	94.793	5.14	94.803
Dec. 11.....	94.762	5.18	5.47	5.18	94.762	5.17	94.778
Cash management:							
1997 - Nov. 3.....	98.849	5.18	5.31	5.18	98.849	5.17	98.851
Dec. 1.....	99.768	5.56	5.66	5.56	99.768	5.53	99.770

[1] The 13-week bills represent additional issue of bills with an original maturity of 26-weeks or 52-weeks.

[2] Includes amounts issued on a noncompetitive basis to Federal Reserve banks for their own accounts and to Federal Reserve banks as agents for foreign and international monetary authorities.

[3] For 13-week , 26-week, and 52-week bills, tenders $1,000,000 or less from any one bidder are accepted in full at average price or accepted competitive bids; for other issues, the corresponding amount is stipulated in each offering announcement.

[4] Equivalent coupon-issue yield.

[5] Except $10,000 at 97.472 percent.

[6] Except $3,000,000 at 97.417 percent.

[7] Except $10,000 at 98.711 percent.

[8] Except $20,000 at 97.486 percent.

TABLE PDO-3.--Public Offerings of Marketable Securities Other than Regular Weekly Treasury Bills

[In millions of dollars. Source: Bureau of the Public Debt, Office of Financing]

Auction date	Issue date (1)	Description of securities [1] (2)	Period to final maturity (years, months, days) [2] (3)	Amount tendered (4)	Amount issued [3,4] * (5)	Range of accepted bids for notes and bonds (6)
01/04/96	**01/11/96**	**4.89% bill--01/09/97**	**364d**	**57,800**	**18,910**	
01/23/96	01/31/96	5% note--01/31/98-AB	2y	45,650	19,087	7
01/24/96	01/31/96	5-1/4% note--01/31/01-E	5y	27,500	12,816	8
02/01/96	02/08/96	4.64% bill--02/06/97	364d	58,951	18,900	
02/06/96	02/15/96	5% note--02/15/99-W	3y	52,932	21,997	9
02/07/96	02/15/96	5-5/8% note--02/15/06-A	10y	29,711	[5] 15,514	10
02/08/96	02/15/96	6% bond--02/15/26	30y	25,590	[5] 12,905	11
02/08/96	02/15/96	5.14% bill--02/22/96-reopening	7d	41,694	8,055	
02/22/96	02/23/96	5.02% bill--04/18/96-reopening	55d	85,706	29,192	
02/27/96	02/29/96	5-1/8% note--02/28/98-K-reopening	2y	43,564	19,184	12
02/28/96	02/29/96	5-5/8% note--02/28/01-F	5y	26,829	12,820	13
02/28/96	03/01/96	5.06% bill--03/14/96-reopening	13d	32,082	6,003	
02/29/96	03/07/96	4.98% bill--03/06/97	364d	39,127	18,795	
03/13/96	03/14/96	5.11% bill--04/25/96-reopening	42d	47,387	9,060	
04/01/96	04/01/96	5.31% bill--04/10/96	9d	61,735	33,111	
04/02/96	04/03/96	5.29% bill--04/18/96-reopening	15d	41,567	14,008	
04/02/96	04/03/96	5.25% bill--04/25/96-reopening	22d	39,872	11,062	
04/02/96	04/04/96	5.17% bill--04/03/97	364d	56,042	18,943	
04/08/96	04/10/96	6-1/8% note--03/31/98-AD	2y	38,769	21,719	14
04/09/96	04/10/96	6-3/8% note--03/31/01-G	5y	33,365	14,181	15
04/23/96	04/30/96	5-7/8% note--04/30/98-AE	2y	50,232	21,405	16
04/24/96	04/30/96	6-1/4% note--04/30/01-H	5y	30,958	13,779	17
04/25/96	05/02/96	5.30% bill--05/01/97	364d	53,986	19,461	
05/07/96	05/15/96	6-3/8% note--05/15/99-X	3y	42,974	23,360	18
05/08/96	05/15/96	6-7/8% note--05/15/06-B	10y	35,543	[5] 16,015	19
05/09/96	05/15/96	5.05% bill--06/20/96-reopening	36d	57,628	13,045	
05/23/96	05/30/96	5.32% bill--05/29/97	364d	55,663	19,326	
05/29/96	05/31/96	6% note--05/31/98-AF	2y	46,623	21,107	20
05/30/96	05/31/96	6-1/2% note--05/31/01-J	5y	33,746	13,720	21
05/30/96	06/03/96	5.17% bill--06/13/96-reopening	10d	29,435	7,011	
05/30/96	06/03/96	5.20% bill--06/18/96	15d	52,006	23,086	
06/20/96	06/27/96	5.56% bill--06/26/97	364d	56,325	19,595	
06/25/96	07/01/96	6-1/4% note--06/30/98-AG	2y	51,295	22,053	22
06/26/96	07/01/96	6-5/8% note--06/30/01-K	5y	31,171	14,282	23
07/09/96	07/15/96	7% note--07/15/06-C	10y	28,149	[5] 11,536	24
07/18/96	07/25/96	5.49% bill--07/24/97	364d	49,394	20,184	
07/23/96	07/31/96	6-1/4% note--07/31/98-AH	2y	43,537	21,562	25
07/24/96	07/31/96	6-5/8% note--07/31/01-L	5y	28,686	14,136	26
08/06/96	08/15/96	6% note--08/15/99-Y	3y	47,376	22,708	27
08/07/96	[6] 08/15/96	7% note--07/15/06-C-reopening	9y 11m	23,393	[5] 11,200	28
08/08/96	08/15/96	6-3/4% bond--08/15/26	30y	23,513	[5] 10,899	29
08/15/96	08/22/96	5.36% bill--08/21/97	364d	49,973	20,572	
08/27/96	09/03/96	6-1/8% note--08/31/98-AJ	2y	44,932	21,948	30
08/28/96	09/03/96	6-1/2% note--08/31/01-M	5y	28,179	13,999	31
08/29/96	09/03/96	5.24% bill--09/17/96	14d	60,065	30,010	
09/12/96	09/19/96	5.57% bill--09/18/97	364d	52,210	19,907	
09/25/96	09/30/96	6% note--09/30/98-AK	2y	51,401	21,485	32
09/26/96	09/30/96	6-3/8% note--09/30/01-N	5y	34,192	14,516	33
10/08/96	10/15/96	6-1/2% note--10/15/06-D	10y	24,360	[5] 10,985	34
10/10/96	10/17/96	5.34% bill--10/16/97	364d	49,841	20,190	
10/22/96	10/31/96	5-7/8% note--10/31/98-AL	2y	50,828	21,220	35
10/23/96	10/31/96	6-1/4% note--10/31/01-P	5y	31,319	14,639	36
10/31/96	11/01/96	5.17% bill--12/19/96-reopening	48d	54,347	17,048	
11/05/96	11/15/96	5-7/8% note--11/15/99-Z	3y	46,564	22,870	37
11/06/96	[6] 11/15/96	6-1/2% note--10/15/06-D-reopening	9y 11m	25,533	[5] 11,473	38
11/07/96	11/14/96	5.20% bill--11/13/97	364d	58,250	20,141	
11/07/96	11/15/96	6-1/2% bond--11/15/26	30y	28,334	[5] 11,493	39
11/13/96	11/15/96	5.20% bill--12/19/96-reopening	34d	61,368	13,217	
11/19/96	12/02/96	5-5/8% note--11/30/98-AM	2y	40,718	20,532	40
11/20/96	12/02/96	5-7/8% note--11/30/01-Q	5y	37,348	14,031	41
12/02/96	12/03/96	5.18% bill--12/17/96	14d	44,395	9,060	
12/05/96	12/12/96	5.16% bill--12/11/97	364d	45,506	20,540	
12/18/96	12/31/96	5-3/4% note--12/31/98-AN	2y	42,998	20,615	42

See footnotes at end of table.

TABLE PDO-3.--Public Offerings of Marketable Securities Other than Regular Weekly Treasury Bills, con.

[In millions of dollars. Source: Bureau of the Public Debt, Office of Financing]

Auction date	Issue date (1)	Description of securities [1] (2)	Period to final maturity (years, months, days) [2] (3)	Amount tendered (4)	Amount issued [3,4] * (5)	Range of accepted bids for notes and bonds (6)
12/19/96	12/31/96	6-1/8% note--12/31/01-R	5y	36,362	13,970	[43]
01/02/97	**01/09/97**	**5.31% bill--01/08/98**	**364d**	**49,118**	**20,610**	
01/22/97	01/31/97	5-7/8% note--01/31/99-AB	2y	44,655	19,466	[44]
01/23/97	01/31/97	6-1/4% note--01/31/02-C	5y	31,255	13,453	[45]
01/29/97	[6] 02/06/97	3-3/8% ii note--01/15/07-A	10y	37,919	[5] 7,703	[46]
01/30/97	02/06/97	5.34% bill--02/05/98	364d	53,634	20,982	
02/11/97	02/18/97	5-7/8% note--02/15/00-U	3y	42,085	20,421	[47]
02/12/97	[6] 02/18/97	6-1/4% note--02/15/07-B	10y	23,863	[5] 13,103	[48]
02/13/97	02/18/97	6-5/8% bond--02/15/27	30y	24,664	[5] 10,456	[49]
02/25/97	02/28/97	5-7/8% note--02/28/99-AC	2y	41,106	19,915	[50]
02/26/97	02/28/97	6-1/4% note--02/28/02-D	5y	27,662	13,798	[51]
02/27/97	03/03/97	5.16% bill--04/17/97	45d	82,159	23,140	
02/27/97	03/06/97	5.36% bill--03/05/98	364d	51,822	20,840	
03/25/97	03/31/97	6-1/4% note--03/31/99-AD	2y	40,532	19,797	[52]
03/26/97	03/31/97	6-5/8% note--03/31/02-E	5y	33,522	14,301	[53]
03/26/97	04/03/97	5.66% bill--04/02/98	364d	67,862	19,072	
04/01/97	04/03/97	5.37% bill--04/17/97-reopening	14d	41,764	10,039	
04/01/97	04/03/97	5.42% bill--04/22/97	19d	51,886	17,066	
04/08/97	[6] 04/15/97	3-3/8% ii note--01/15/07-A-reopening	9y 9m	18,464	[5] 8,405	[54]
04/22/97	04/30/97	6-3/8% note--04/30/99-AE	2y	43,708	19,351	[55]
04/23/97	04/30/97	6-5/8% note--04/30/02-F	5y	34,266	14,475	[56]
04/24/97	05/01/97	5.72% bill--04/30/98	364d	73,240	20,688	
05/06/97	05/15/97	6-3/8% note--05/15/00-V	3y	39,125	20,763	[57]
05/07/97	05/15/97	6-5/8% note--05/15/07-C	10y	24,266	[5] 13,958	[58]
05/22/97	05/29/97	5.55% bill--05/28/98	364d	55,069	20,831	
05/28/97	06/02/97	6-1/4% note--05/31/99-AF	2y	42,092	18,567	[59]
05/29/97	06/02/97	6-1/2% note--05/31/02-G	5y	34,876	13,492	[60]
06/02/97	06/03/97	5.25% bill--06/17/97	14d	64,243	30,022	
06/19/97	06/26/97	5.35% bill--06/25/98	364d	67,730	19,430	
06/24/97	06/30/97	6% note--06/30/99-AG	2y	40,541	17,861	[61]
06/25/97	06/30/97	6-1/4% note--06/30/02-H	5y	38,218	13,058	[62]
07/09/97	07/15/97	3-5/8% ii note--07/15/02-J	5y	26,858	[5] 8,404	[63]
07/17/97	07/24/97	5.26% bill--07/23/98	364d	65,035	18,829	
07/22/97	07/31/97	5-7/8% note--07/31/99-AH	2y	40,533	16,840	[64]
07/23/97	07/31/97	6% note--07/31/02-K	5y	33,845	12,231	[65]
07/31/97	08/01/97	5.35% bill--09/18/97-reopening	48d	56,078	18,060	
08/05/97	08/15/97	6% note--08/15/00-W	3y	41,313	18,053	[66]
08/06/97	08/15/97	6-1/8% note--08/15/07-D	10y	27,869	[5] 13,036	[67]
08/07/97	08/15/97	6-3/8% bond--08/15/27	30y	27,355	[5] 10,736	[68]
08/14/97	08/21/97	5.28% bill--08/20/98	364d	62,454	18,783	
08/26/97	09/02/97	5-7/8% note--08/31/99-AJ	2y	40,541	17,214	[69]
08/27/97	09/02/97	6-1/4% note--08/31/02-L	5y	27,996	12,732	[70]
08/28/97	09/02/97	5.47% bill--09/15/97	13d	75,872	26,224	
09/11/97	09/18/97	5.30% bill--09/17/98	364d	80,767	18,302	
09/23/97	09/30/97	5-3/4% note--09/30/99-AK	2y	39,868	[5] 17,486	[71]
09/24/97	09/30/97	5-7/8% note--09/30/02-M	5y	35,396	[5] 12,806	[72]
10/08/97	[6] 10/15/97	3-5/8% ii note--07/15/02-J-reopening	4y 9m	28,953	[5] 8,413	[73]
10/09/97	10/16/97	5.20% bill--10/15/98	364d	60,299	18,774	
10/28/97	10/31/97	5-5/8% note--10/31/99-AL	2y	36,128	[5] 16,822	[74]
10/29/97	10/31/97	5-3/4% note--10/31/02-N	5y	25,473	[5] 11,736	[75]
10/30/97	11/03/97	5.18% bill--01/22/98-reopening	80d	66,320	21,139	
11/04/97	11/17/97	5-3/4% note--11/15/00-X	3y	36,663	[5] 16,036	[76]
11/05/97	[6] 11/17/97	6-1/8% note--08/15/07-D-reopening	9y 9m	28,400	[5] 12,599	[77]
11/06/97	11/17/97	6-1/8% bond--11/15/27	30y	29,354	[5] 11,185	[78]
11/06/97	11/13/97	5.14% bill--11/12/98	364d	85,598	18,453	
11/24/97	12/01/97	5-5/8% note--11/30/99-AM	2y	41,982	[5] 17,055	[79]
11/25/97	12/01/97	5-3/4% note--11/30/02-P	5y	33,892	[5] 12,120	[80]
11/25/97	12/01/97	5.56% bill--12/16/97	15d	89,907	35,209	
12/04/97	12/11/97	5.180% bill--12/10/98	364d	46,306	18,013	
12/22/97	12/31/97	5-5/8% note--12/31/99-AN	2y	35,878	[5] 16,748	[81]
12/23/97	12/31/97	5-5/8% note--12/31/02-Q	5y	29,949	[5] 12,053	[82]

See footnotes at end of table.

TABLE PDO-3.--Public Offerings of Marketable Securities Other than Regular Weekly Treasury Bills, con.

[1] Currently, all issues are sold at auction. For bill issues, the rate shown is the average bank discount rate. For note and bond issues, the rate shown is the interest rate. For details of bill offerings, see table PDO-2.

[2] From date of additional issue in case of a reopening.

[3] In reopenings the amount issued is in addition to the amount of original offerings.

[4] Includes securities issued to U.S. Government accounts and Federal Reserve banks; and to foreign and international monetary authorities, whether in exchange for maturing securities or for new cash.

[5] Eligible for STRIPS.

[6] Interest began to accrue before the issue date (settlement date) of this loan.

[7] Accepted yields ranged up to 5.068% (price 99.872) in this single-price auction.

[8] Accepted yields ranged up to 5.360% (price 99.523) in this single-price auction.

[9] Yields accepted ranged from 5.037% (price 99.898) up to 5.046% (price 99.873) with the average at 5.043% (price 99.882).

[10] Yields accepted ranged from 5.639% (price 99.894) up to 5.660% (price 99.736) with the average at 5.649% (price 99.819).

[11] Yields accepted ranged from 6.110% (price 98.496) up to 6.130% (price 98.226) with the average at 6.119% (price 98.374).

[12] Accepted yields ranged up to 5.235% (price 99.794) in this single-price auction.

[13] Accepted yields ranged up to 5.680% (price 99.763) in this single-price auction.

[14] Accepted yields ranged up to 6.144% (price 99.965) in this single-price auction.

[15] Accepted yields ranged up to 6.415% (price 99.832) in this single-price auction.

[16] Accepted yields ranged up to 5.939% (price 99.881) in this single-price auction.

[17] Accepted yields ranged up to 6.279% (price 99.877) in this single-price auction.

[18] Yields accepted ranged from 6.350% (price 100.067) up to 6.400% (price 99.933) with the average at 6.390% (price 99.960).

[19] Yields accepted ranged from 6.890% (price 99.893) up to 6.906% (price 99.779) with the average at 6.902% (price 99.807).

[20] Accepted yields ranged up to 6.053% (price 99.902) in this single-price auction.

[21] Accepted yields ranged up to 6.565% (price 99.727) in this single-price auction.

[22] Accepted yields ranged up to 6.300% (price 99.908) in this single-price auction.

[23] Accepted yields ranged up to 6.674% (price 99.795) in this single-price auction.

[24] Yields accepted ranged from 7.005% (price 99.964) up to 7.019% (price 99.865) with the average at 7.016% (price 99.886).

[25] Accepted yields ranged up to 6.288% (price 99.930) in this single-price auction.

[26] Accepted yields ranged up to 6.625% (price 100.000) in this single-price auction.

[27] Yields accepted ranged from 6.110% (price 99.703) up to 6.124% (price 99.665) with the average at 6.118% (price 99.681).

[28] Yields accepted ranged from 6.514% (price 103.494) up to 6.553% (price 103.207) with the average at 6.535% (price 103.339).

[29] Yields accepted ranged from 6.764% (price 99.821) up to 6.778% (price 99.643) with the average at 6.768% (price 99.770).

[30] Accepted yields ranged up to 6.170% (price 99.917) in this single-price auction.

[31] Accepted yields ranged up to 6.568% (price 99.715) in this single-price auction.

[32] Accepted yields ranged up to 6.080% (price 99.851) in this single-price auction.

[33] Accepted yields ranged up to 6.409% (price 99.856) in this single-price auction.

[34] Yields accepted ranged from 6.494% (price 100.044) up to 6.510% (price 99.927) with the average at 6.502% (price 99.985).

[35] Accepted yields ranged up to 5.930% (price 99.898) in this single-price auction.

[36] Accepted yields ranged up to 6.325% (price 99.683) in this single-price auction.

[37] Yields accepted ranged from 5.872% (price 100.008) up to 5.889% (price 99.962) with the average at 5.879% (price 99.989).

[38] Yields accepted ranged from 6.260% (price 101.739) up to 6.283% (price 101.570) with the average at 6.273% (price 101.643).

[39] Yields accepted ranged from 6.618% (price 98.470) up to 6.625% (price 98.380, with the average at 6.619% (price 98.457).

[40] Accepted yields ranged up to 5.662% (price 99.931) in this single-price auction.

[41] Accepted yields ranged up to 5.950% (price 99.680) in this single-price auction.

[42] Accepted yields ranged up to 5.874% (price 99.769) in this single-price auction.

[43] Accepted yields ranged up to 6.165% (price 99.830) in this single-price auction.

[44] Accepted yields ranged up to 5.984% (price 99.797) in this single-price auction.

[45] Accepted yields ranged up to 6.325% (price 99.683) in this single-price auction.

[46] Accepted yields ranged up to 3.449% (adjusted price 99.482) in this single-price auction of an inflation-indexed note.

[47] Yields accepted ranged from 5.990% (price 99.689) up to 6.005% (price 99.649) with the average at 5.997% (price 99.670).

[48] Yields accepted ranged from 6.354% (price 99.238) up to 6.399% (price 98.911) with the average at 6.374% (price 99.092).

[49] Yields accepted ranged from 6.625% (price 99.998) up to 6.660% (price 99.546) with the average at 6.640% (price 99.804).

[50] Accepted yields ranged up to 5.885% (price 99.981) in this single-price auction.

[51] Accepted yields ranged up to 6.359% (price 99.539) in this single-price auction.

[52] Accepted yields ranged up to 6.270% (price 99.963) in this single-price auction.

[53] Accepted yields ranged up to 6.660% (price 99.853) in this single-price auction.

[54] Accepted yields ranged up to 3.650% (adjusted price 98.307) in this single-price auction of an inflation-indexed note.

[55] Accepted yields ranged up to 6.460% (price 99.843) in this single-price auction.

[56] Accepted yields ranged up to 6.745% (price 99.498) in this single-price auction.

[57] Yields accepted ranged from 6.430% (price 99.852) up to 6.449% (price 99.801) with the average at 6.438% (price 99.831).

[58] Yields accepted ranged from 6.716% (price 99.345) up to 6.759% (price 99.037) with the average at 6.740% (price 99.173).

[59] Accepted yields ranged up to 6.328% (price 99.856) in this single-price auction.

[60] Accepted yields ranged up to 6.616% (price 99.513) in this single-price auction.

[61] Accepted yields ranged up to 6.027% (price 99.950) in this single-price auction.

[62] Accepted yields ranged up to 6.298% (price 99.797) in this single-price auction.

[63] Accepted yields ranged up to 3.744% (adjusted price 99.462) in this single-price auction of an inflation-indexed note.

[64] Accepted yields ranged up to 5.930% (price 99.898) in this single-price auction.

[65] Accepted yields ranged up to 6.024% (price 99.898) in this single-price auction.

[66] Yields accepted ranged from 6.034% (price 99.908) up to 6.047% (price 99.873) with the average at 6.041% (price 99.889).

[67] Yields accepted ranged from 6.195% (price 99.484) up to 6.218% (price 99.315) with the average at 6.205% (price 99.411).

[68] Yields accepted ranged from 6.435% (price 99.207) up to 6.452% (price 98.984) with the average at 6.445% (price 99.076).

[69] Accepted yields ranged up to 5.998% (price 99.772) in this single-price auction.

[70] Accepted yields ranged up to 6.253% (price 99.987) in this single-price auction.

[71] Accepted yields ranged up to 5.794% (price 99.918) in this single-price auction.

[72] Accepted yields ranged up to 5.960% (price 99.637) in this single-price auction.

[73] Accepted yields ranged up to 3.600% (adjusted price 100.400) in this single-price auction of an inflation-indexed note.

[74] Accepted yields ranged up to 5.720% (price 99.823) in this single-price auction.

[75] Accepted yields ranged up to 5.830% (price 99.657) in this single-price auction.

[76] Yields accepted ranged from 5.755% (price 99.986) up to 5.768% (price 99.950) with the average at 5.762% (price 99.967).

[77] Yields accepted ranged from 5.941% (price 101.324) up to 5.967% (price 101.133) with the average at 5.955% (price 101.221).

[78] Yields accepted ranged from 6.198% (price 99.010) up to 6.207% (price 98.889) with the average at 6.201% (price 98.970).

[79] Accepted yields ranged up to 5.700% (price 99.860) in this single-price auction.

[80] Accepted yields ranged up to 5.769% (price 99.918) in this single-price auction.

[81] Accepted yields ranged up to 5.690% (price 99.879) in this single-price auction.

[82] Accepted yields ranged up to 5.685% (price 99.742) in this single-price auction.

Note.--All notes and bonds, except for foreign-targeted issues, were sold at auction through competitive and noncompetitive bidding. Foreign-targeted issues were sold at auction through competitive bidding only.

**As of October 1, 1997, all Treasury issues of notes and bonds are eligible for STRIPS.*