

February 22, 2008

**TERM INVESTMENT SPECIAL
COMMUNICATION**

**The Auction Results posted on
TERMLink® for Term Investment Option
(TIO) 446 incorrectly states bids received
at the 3.000% bid rate were allotted
85.76%. Bids received at the 3.000%
rate were allotted 70.61%.**

**If you have any questions, please call the
TIO Hotline (1-800-333-0870).**