

Agenda

Tuesday, March 10, 2009

- 7:30 - 8:00** ***Registration / Continental Breakfast***
- 8:00 - 8:30** **Welcome and Introductions**
Philip Belisle, Regional Director, San Francisco Financial Center,
Financial Management Service

Randall Christopherson, Director, Small Business Administration
Chairperson, San Francisco Financial Center Customer Advisory Board
- 8:30 - 9:15** **Payment Management Update**
Rita Bratcher, Assistant Commissioner and Chief Disbursing Officer,
Payment Management, Financial Management Service
- 9:15 - 9:45** ***Group Photo & Morning Break***
- 9:45 - 10:30** **Fraud and Counterfeiting of U.S. Treasury Checks
and other Government Obligations**
Mark Trout, Special Agent, United States Secret Service
- 10:30 - 11:15** **Secure Payment System Update**
Gary Ng, Information Technology Specialist, Financial Management Service
Chris Garrett, Information Technology Specialist, Financial Management Service
- 11:15 - 12:00** **Internet Payment Platform Update**
Teresa Ricoy, Business Analyst, Federal Reserve Bank of Boston
- 12:00 - 1:00** ***Lunch***
- 1:00 - 1:15** **Nomination of new Vice Chairperson**
- 1:15 - 2:30** **Agency Updates (4 minutes per agency)**
- 2:30 - 2:45** ***Afternoon Break***
- 2:45 - 3:15** **Disaster Recovery Workgroup Update**
Lake Gardner, Project Lead & Joe Paule, Project Co-Lead
- 3:15 - 3:45** **New Workgroup Project Open Forum**
Facilitator – Randy Christopherson
- 3:45 - 4:00** **Closing Session**
• Review nomination of new Vice Chairperson
• Group Dinner Logistics
- 6:00** ***Group Dinner – The Chart House***

Agenda

Wednesday, March 11, 2009

- 7:30 - 8:00** ***Continental Breakfast / Networking***
- 8:00 - 8:30** **Financial Management Service Initiatives**
David A. Lebryk, Deputy Commissioner, Financial Management Service
- 8:30 - 8:35** **Election of New Vice President**
- 8:35 - 9:05** **Bonneville Power Administration – Best Practice**
Claudia Andrews, Treasurer, Bonneville Power Administration
- 9:05 - 10:05** **Thrift Savings Plan – Part 1**
Lane R. Wood, Thrift Savings Plan Liaison Specialist,
Federal Retirement Thrift Investment Board
- 10:05 - 10:20** ***Morning Break***
- 10:20 - 11:30** **Thrift Savings Plan – Part 2**
Lane R. Wood, Thrift Savings Plan Liaison Specialist,
Federal Retirement Thrift Investment Board
- 11:30 - 12:00** **National Oceanic and Atmospheric Administration (NOAA),
Monterey Bay National Marine Sanctuary**
Karen Grimmer, Deputy Superintendent,
Monterey Bay National Marine Sanctuary
- 12:00 - 12:10** **Closing Remarks**
 - Monterey Bay Field Trip Logistics Review
 - Next CAB Conference – August 26 - 27, 2009 in Portland, Oregon
- 12:10 - 1:00** ***Lunch***
- 1:00 - 1:30** **Depart to 84 Fisherman’s Wharf**
- 1:30 - 4:30** **Monterey Bay Field Trip guided by NOAA**